FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPRO	DVAL
OMB Number:	3235-0287
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ALTRIA GROUP INC</u>																5. Relationship of Reporting Person(s) to (Check all applicable) Director X 10%				
(Last) (First) (Middle) 120 PARK AVENUE						3. Date of Earliest Transaction (Month/Day/Year) 05/26/2005										Office belov	er (give title /)		Other (s	specify
(Street) NEW Y(tate)	10017 (Zip)		-	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line)	Individual or Joint/Group Filing (Check Applicable le) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
		Tab	le I - Noi	า-Deriv	ative	Se	curiti	es A	cqı	uired, I	Disp	osed (of, or B	ene	ficiall	y Owne	d			
Date			2. Trans Date (Month/		Execution Date		<i>'</i>	3. Transac Code (II 8)						ies :ially Following	Forn (D) c	n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership			
										Code	v	Amount	(A) (D)	or	Price		ed ction(s) and 4)			(Instr. 4)
Common Stock 05/26/					5/2005	2005			X		740 ⁽¹⁾ D		\$31	276,530,956			D			
		Т	able II -										, or Be			Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemo Execution if any (Month/Da	Date,		ransaction ode (Instr.		ı of		Date Exer piration I onth/Day	Date		le and Amount of Securities Underlying Derivative S (Instr. 3 and		curity	3. Price of Derivative Security Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Dat	te ercisable		piration te	Title	or Nu of	ımber					
Employee stock option (right to	\$31	05/26/2005			х			740	01	/31/2003	06	/12/2011	Class A Common	7	740	\$0	0		D	

Explanation of Responses:

1. Shares acquired by employee from Altria Group, Inc. pursuant to employee option exercise.

/s/ G Penn Holsenbeck Vice President, Associate General Counsel & Corp. Secretary

05/31/2005

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.