## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

wasnington,	D.C.	20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
Instruction 1(b).	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL									
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ALTRIA GROUP INC</u>																elationship ck all appli Directo	cable)	ng Per	son(s) to Iss	
(Last) 120 PAR	(Last) (First) (Middle) 120 PARK AVENUE					3. Date of Earliest Transaction (Month/Day/Year) 02/25/2004											(give title		Other (s below)	specify
(Street) NEW YORK NY 10017 (City) (State) (Zip)					_   4. li	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
		Tab	le I - No	n-Deriv	vative	Se	curiti	ies Ac	equ	uired, [	Disp	osed c	of, or B	ene	ficiall	y Owned	<u> </u>			
1. Title of Security (Instr. 3) 2. Tran				2. Trans Date (Month/		ar) E	any	emed ion Date /Day/Yea	.	Transaction Disposed O Code (Instr. 5)		ities Acquired (A) or d Of (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
										Code	v	Amount	(A) (D)	or	Price		eported ansaction(s) nstr. 3 and 4)			(Instr. 4)
Common	Stock			02/25	5/2004	/2004				Х		1,130(1)		,	\$31	276,591,840			D	
		7	able II -									sed of onverti				Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	Date,		ransaction ode (Instr.		wative urities uired or oosed o) tr. 3, 4	Ex	Date Exercisal piration Date onth/Day/Year)			7. Title and Amount of Securities Underlying Derivative Secu (Instr. 3 and 4)			3. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly C	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)		ate xercisable		xpiration ate	Title	or Nu of	ımber					
Employee stock option (right to buy)	\$31	02/25/2004			X			1,130	0:	1/31/2003	06	5/12/2011	Class A Common	1,	,130	\$0	0		D	

## **Explanation of Responses:**

1. Shares acquired by employee from Altria Group, Inc. pursuant to employee option exercise.

/s/ G. Penn Holsenbeck Vice President, Associate General Counsel & Corp. Secretary

02/25/2004

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.