FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

	OMB APPROVAL									
	OMB Number:	3235-0287								
l	Estimated average burde	en								
l	hours per response:	0.5								

Check this box if no longer subject to	0
Section 16. Form 4 or Form 5	
obligations may continue. See	
Instruction 1(h)	

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	nd Address of	f Reporting Person [*] J <u>P INC</u>								r or Tradii <mark>INC</mark> [1						elationship eck all appli Directo	cable)	ig Per	son(s) to Iss	
(Last) 120 PAR	(F RK AVENU	•	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 03/02/2004								Officer (give title below) Other (specification below)				specify			
(Street) NEW YO			10017 (Zip)		4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line	Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
		Tab	le I - No	n-Deriv	ative	Sec	curit	ies Ad	qı	uired, C	Disp	osed c	of, or B	ene	ficiall	y Owned	ł			
Date			2. Transa Date (Month/I		ar) E	2A. Deemed Execution Date, if any (Month/Day/Year)		΄ Ι	Transaction Di		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)			A) or s, 4 and	Benefici Owned F	es ally Following	Form (D) o	n: Direct r Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership	
										Code	v	Amount	(A) or (D) Pr		Price		ported nsaction(s) str. 3 and 4)			(Instr. 4)
Common Stock 03/01/					L/2004	2004				X		1,140 ⁽¹⁾ D		\$31	276,587,880		D			
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Conversion Security (Instr. 3) 2. Conversion Date (Month/Day/Year) Price of Derivative Security 3. Transaction Date (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)		Date,	Code (Instr		n of		Ex	6. Date Exercisa Expiration Date (Month/Day/Year			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)			8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	s lly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Da Ex	ate kercisable		xpiration ate	Title	or Nu of	nount imber ares					
Employee stock option (right to buv)	\$31	03/01/2004			х			1,140	01	1/31/2003	0	6/12/2011	Class A	1,	,140	\$0	0		D	

Explanation of Responses:

 $1. \ Shares \ acquired \ by \ employee \ from \ Altria \ Group, \ Inc. \ pursuant \ to \ employee \ option \ exercise.$

/s/ G. Penn Holsenbeck Vice President, Associate General Counsel & Corp. Secretary

03/02/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.