FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washing

wasnington, D.C. 20549	OMB APPROVAL		
STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP	OMB Number:	3235-028	
OTATION OF OTTATOLOGIC OWNERORM	Estimated average burd	lon	

Estimated average burden hours per response:

0.5

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			or Sec	tion 30(h) of the Inv	estment Com	pany Act of 1940					
Name and Address of Reporting Person* ALTRIA GROUP INC				er Name and Ticke			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
ALIKIA GR	<u>OUP INC</u>							Director	X 10%	Owner	
(Last) (First) (Middle) 120 PARK AVENUE		3. Date 04/22	of Earliest Transac /2004	ction (Month/D	ay/Year)	1	Officer (give title below)	Other below	(specify)		
120 PARK AVE	ENUE										
			4. If An	nendment, Date of	Original Filed	(Month/Day/Year)	6. Indiv	vidual or Joint/Group	Filing (Check	Applicable	
Street)						X	Form filed by On	e Reporting Per	son		
NEW YORK	NY	10017					-	Form filed by Mo			
(City)	(State)	(Zip)						Person			
	Ta	able I - Nor	n-Derivative S	ecurities Acqu	uired, Disp	osed of, or Benefi	icially	Owned			
Date		2. Transaction Date (Month/Day/Year)	Execution Date,		4. Securities Acquired (A Disposed Of (D) (Instr. 3, 5)		Securities Beneficially	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		

Code

Transaction(s) (Instr. 3 and 4) (A) or (D) 04/22/2004 300(1) \$31 276,581,700 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Amount

			() /	. ,		<i>'</i>		, i	<u>'</u>						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code (saction of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Employee stock option (right to buy)	\$31	04/22/2004		X			300	01/31/2003	06/12/2011	Class A Common	300	\$0	0	D	

Explanation of Responses:

Common Stock

1. Shares acquired by employee from Altria Group, Inc. pursuant to employee option exercise.

/s/ G. Penn Holsenbeck Vice President, Associate General Counsel & Corp. Secretary

Price

04/23/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $^{^{\}star}$ If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).