Report of Organizational Actions
Affecting Basis of Securities

Part I  Reporting Issuer

1 Issuer’s name
Mondelez International, Inc.

2 Issuer’s employer identification number (EIN)
52-2284372

3 Name of contact for additional information
Investor Relations

4 Telephone No. of contact
847-943-5454

5 Email address of contact
ir@mdlz.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
Three Parkway North

7 City, town, or post office, state, and zip code of contact
Deerfield, IL 60015

8 Date of action
7/14/2016

9 Classification and description
Cash distribution on Class A common stock

10 CUSIP number
609207105

11 Serial number(s)

12 Ticker symbol
MDLZ

13 Account number(s)

Part II  Organizational Action
Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action.
Mondelez International, Inc. paid a quarterly distribution on July 14, 2016 to its shareholders of record on June 30, 2016. Mondelez International, Inc. has now determined that this distribution was a return of capital as Mondelez International, Inc. did not have any U.S. earnings or profits (current or accumulated) on the date of payment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.
Mondelez International, Inc. paid a distribution of 17 cents a share on July 14, 2016. This amount is a non-taxable return of capital to the extent of a U.S. shareholder’s tax basis in each of its Mondelez International, Inc. shares, with any remaining amount being taxed as capital gain to a U.S. shareholder.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.
Mondelez International, Inc. has now determined that this distribution was a return of capital as Mondelez International, Inc. did not have any U.S. earnings or profits (current or accumulated) on the date of payment. The amount (17 cents a share) that Mondelez International, Inc. distributed on July 14, 2016 was determined by the Mondelez International, Inc. Board of Directors.

One hundred percent (100%) of this amount was a return of capital.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based  ➤  Sections 301(c) and 316(a) of the Internal Revenue Code.

18  Can any resulting loss be recognized?  ➤  N/A

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year  ➤  None

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature  ➤  Philip D. Gregory  Date  ➤  1-12-17

Print/Type preparer's name  ➤  Philip D. Gregory  Preparer's signature

Paid Preparer Use Only

Print/Type firm's name  ➤  Firm's address

Check if self-employed  ➤  Firm's EIN

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054