

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

### Part I Reporting Issuer

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Mondelez International, Inc.		52-2284372	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Investor Relations	847-943-5454	ir@mdlz.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
Three Parkway North		Deerfield, IL 60015	
<b>8</b> Date of action		<b>9</b> Classification and description	
4/14/2016		Cash distribution on Class A common stock	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
609207105		MDLZ	

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

Mondelez International, Inc. paid a quarterly distribution on April 14, 2016 to its shareholders of record on March 31, 2016.  
 Mondelez International, Inc. has now determined that this distribution was a return of capital as Mondelez International, Inc. did not have any U.S. earnings or profits (current or accumulated) on the date of payment.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Mondelez International, Inc. paid a distribution of 17 cents a share on April 14, 2016. This amount is a non-taxable return of capital to the extent of a U.S. shareholder's tax basis in each of its Mondelez International, Inc. shares, with any remaining amount being taxed as capital gain to a U.S. shareholder.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Mondelez International, Inc. has now determined that this distribution was a return of capital as Mondelez International, Inc. did not have any U.S. earnings or profits (current or accumulated) on the date of payment. The amount (17 cents a share) that Mondelez International, Inc. distributed on April 14, 2016 was determined by the Mondelez International, Inc. Board of Directors. One hundred percent (100%) of this amount was a return of capital.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 301(c) and 316(a) of the Internal Revenue Code.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Philip D. Gregorcy Date ▶ 1-12-17

Print your name ▶ Philip D. Gregorcy Title ▶ Vice President of Tax

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no.			