FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL								
OMB Number:	3235-0287							
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0.5

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	Check this box if no longer subject to
١	Section 16. Form 4 or Form 5
J	obligations may continue. See
	Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	nd Address of	Reporting Person*								or Tradi						Relationship eck all appl Direct	icable)	ıg Per	rson(s) to Iss	
(Last) 120 PAR	(FI	•	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 03/31/2004								Officer (give title Other (specify below) below)							
(Street) NEW YO		tate)	10017 (Zip)		-	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line	Individual or Joint/Group Filing (Check Applicable ne) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
Table I - Non-Derivation 1. Title of Security (Instr. 3) 2. Transa Date (Month/D			action	ction 2A. Deemed Execution Date,			е,	quired, Disposed of, or Bene 3.			(A) or	5. Amou Securiti Benefic Owned	int of es ially Following	Forn (D) o	n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership				
Common Stock				03/3	1/2004	/2004			Code	v	Amount	(D)	or	Price \$31	(Instr. 3	ported ansaction(s) str. 3 and 4)		D	(Instr. 4)	
		Т	able II -		tive S	Secu				,		sed of	, or Be	nefi	cially		,,,,,,,			
1. Title of Derivative Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security		3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	Code (Inst		5. Number of			Date Exer piration D onth/Day/	ate	Amount of			8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Dat Exe	te ercisable		piration te	Title	or Nu of	ımber					
Employee stock option (right to	\$31	03/31/2004			х			800	01/	/31/2003	06.	/12/2011	Class A Commo		800	\$0	0		D	

Explanation of Responses:

1. Shares acquired by employee from Altria Group, Inc. pursuant to employee option exercise.

/s/ G. Penn Holsenbeck Vice President, Associate General Counsel & Corp. Secretary

04/01/2004

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.