SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 T0 FORM S-3 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

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KRAFT FOODS INC.

(Exact name of Registrant as specified in its charter)

Virginia (State or other jurisdiction of incorporation or organization)

52-2284372 (IRS Employer Identification Number)

Three Lakes Drive Northfield, Illinois 60093 (847) 646-2000

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive office)

Calvin J. Collier, Esq. Kraft Foods Inc. Three Lakes Drive

telephone number, including area code, of agent for service)

Copies to: Jerry E. Whitson, Esq. Hunton & Williams (847) 646-2000 See York, New York 10166-0136 (Name, address, including zip code, and celephone number, including are

## PURPOSE OF AMENDMENT

 $\hbox{Termination of Offering and Removal of Debt Securities and Warrants to Purchase Debt Securities from Registration. }$ 

The Registrant registered \$5,000,000,000 in debt securities or warrants to purchase debt securities under this Registration Statement on Form S-3 (the "Registration Statement"), \$4,000,000,000 of which has been sold.

The offering contemplated by the Registration Statement has terminated. Pursuant to the undertakings in Item 17 of the Registration Statement, the Registrant is removing from registration, by means of a post-effective amendment to the Registration Statement, any of the securities registered under the Registration Statement that remained unsold at the termination of the offering.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Northfield, State of Illinois, on April 17, 2002.

KRAFT FOODS INC.

By: /s/ JAMES P. DOLLIVE

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Name: James P. Dollive

Title: Senior Vice President and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Deborah C. Wright

Signature	Title 	Date 
/s/ BETSY D. HOLDEN	Co-Chief Executive Officer and Director (principal co-executive officer)	April 17, 2002
Betsy D. Holden		
/s/ ROGER K. DEROMEDI	Co-Chief Executive Officer and Director (principal co-executive officer)	April 17, 2002
Roger K. Deromedi		
/s/ JAMES P. DOLLIVE	Senior Vice President and Chief Financial Officer (principal financial officer)	April 17, 2002
James P. Dollive		
/s/ JOHN F. MOWRER, III	Vice President and Controller (principal accounting officer)	April 17, 2002
John F. Mowrer, III		
/s/ GEOFFREY C. BIBLE	Director	April 17, 2002
Geoffrey C. Bible		
/s/ LOUIS C. CAMILLERI	Director	April 17, 2002
Louis C. Camilleri		
/s/ W. JAMES FARRELL	Director	April 17, 2002
W. James Farrell		
/s/ JOHN C. POPE	Director	April 17, 2002
John C. Pope		
/s/ MARY L. SCHAPIRO	Director	April 17, 2002
Mary L. Schapiro		
/s/ WILLIAM H. WEBB	Director	April 17, 2002
William H. Webb		
/s/ DEBORAH C. WRIGHT	Director	April 17, 2002